

# Finance Automation

## Speed Up Processes, Reduce Errors & Gain Real-Time Financial Control

Modern finance teams are under pressure to do more faster, more accurately, and with fewer resources. But most are still bogged down by spreadsheets, siloed systems, and repetitive approvals.

With Agentic Automation from Scale Through Automation, AI agents take over your core finance workflows invoice processing, reconciliations, reporting, tax, and more so your team can focus on strategy, not busywork.

## The Vision: Finance That Runs Itself

AI agents streamline everything from invoicing to compliance giving you a modern, intelligent financial operation with real-time insight and zero delays.

## What's Holding You Back?

- Slow, manual invoice and payment cycles
- Time-consuming reconciliations across bank and books
- Delayed reporting and month-end crunch
- Risk of errors and compliance issues
- Siloed systems that don't speak to each other

## Let the System Do the Work

- Capture and validate invoices and receipts automatically
- Match transactions and reconcile statements in real time
- Execute journal entries and manage fixed assets
- Run tax calculations and generate compliance-ready reports
- Consolidate and visualize financials across tools

# Finance Automation

- Prepare forecasts, variance reports, and audit logs

## Agentic Workflows in Action

Invoice Capture & Payment: Validate and approve instantly.

Reconciliations & Journals: Auto-match entries and log exceptions.

Financial Close & Reporting: Deliver reports and dashboards on time.

Tax & Compliance: Auto-compute filings and generate records.

Forecasting & FP&A: Surface insights and plan ahead.

## Key Capabilities

- AI-OCR invoice capture
- Bank and intercompany reconciliation
- Journal entry automation
- Tax and regulatory compliance workflows
- Financial dashboards and forecasting
- ERP, billing, and payment system integrations

## Who This Is For

- CFOs and Controllers seeking real-time insights
- Finance teams buried in manual, repetitive tasks
- High-growth companies scaling their accounting
- Any organization with slow, fragmented financial operations

## What You Get

- Up to 75% faster month-end close

# Finance Automation

- 3x faster invoice processing with 99% accuracy
- Real-time visibility into cash flow and liabilities
- Automated compliance and reporting workflows
- Finance systems that scale without more staff

## Why Scale Through Automation?

We don't just build automations we build intelligent finance ecosystems that adapt, evolve, and deliver real outcomes.

Strategy + Automation: Tailored solutions, not generic templates.

Agentic Execution: AI agents think, act, and respond in real time.

Done-for-You Build: Mapping, testing, deployment all handled.

## Get Started

Offload the busywork. Gain visibility. Close faster with automation that just works.

**Ready to see it in action? - [Book a Live Demo](#)**